



Wills and Bequests

Where There's a Will ... There's a Way

If you want to make a meaningful gift to **Inspire**, there is an easy way to do it ... even if you don't feel you can write out a cheque for the amount you'd like to give right this minute.

Just be sure that you have provided for an allocation from your residual estate (being your estate after bequests, funeral and administrative expenses) to The Transport Research and Educational Trust's **Inspire** programme in your will. This is not an out-of-pocket expense that will affect your current standard of living in any way. The money comes out of your estate, after your death. However, the pleasure of knowing the gift is going to be given is something you can cherish right now.

The allocation to the Foundation in your will can be a specific amount, a percentage of your estate, or you can name a piece of property, such as real estate or stock or a valuable personal possession.

Your will needs to be thought about, discussed, planned, and arranged carefully. By allocating money or property to the Trust Board, you can be sure that such money or property will be doing the work that you want done, such as assisting students in the logistics and transport industry to achieve their professional dreams. Money you have worked hard to accumulate should be used to support the things you care about after you are gone. Too many people have an out-of-date will. Or, worse, they have no will at all.

If you have already made a will, you can make changes by adding a codicil - a written provision to your will. Codicils need to be witnessed, signed and dated in exactly the same way as a will. Your solicitor will be able to advise you.

You may use the following form to advise your lawyer of your intentions.

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I GIVE free of all duties to The Transport Research and Educational Trust Board, for the **Inspire** programme:

*(a) one part of the residue of my estate.

*(b) the whole of the residue of my estate.

*(c) the sum of \$.....out of the residue of my estate

for the general purposes of the **Inspire** programme and I declare that the receipt of the Executive Director or other officer of the Trust Board shall be a full and sufficient discharge for my trustees in respect of such payment.

* Delete which is not applicable.

Signed:

Witness signature:

Name:

Name:

Address:

Address:

Date:

Date: